

EB/016/2/2

Greater Essex

Demographic Forecasts 2013-2037

Macro Area Profiles

Accompanying the Phase 7 Main Report

May 2015

edge analytics

Leeds Innovation Centre | 103 Clarendon Road | Leeds | LS2 9DF

0113 384 6087 | www.edgeanalytics.co.uk

Acknowledgements

Demographic statistics used in this report have been derived from data from the Office for National Statistics licensed under the Open Government Licence v.1.0.

The authors of this report do not accept liability for any costs or consequential loss involved following the use of the data and analysis referred to here; this is entirely the responsibility of the users of the information presented in this report.

This document is an addendum to the Phase 7 Main Report. It provides a scenario summary for each of the Macro Areas defined within the EPOA study area.

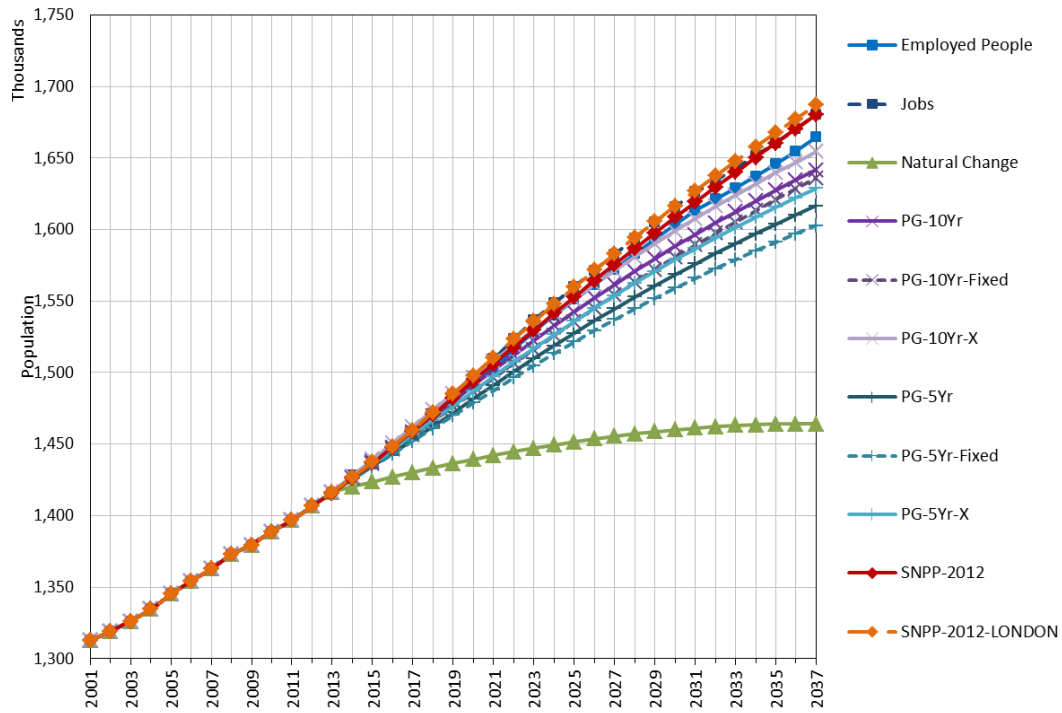
Table 1: EPOA study area definition

Districts & Unitary Authorities			
ID	Area		Short label
1	Basildon		BAS
2	Braintree		BTE
3	Brentwood		BRW
4	Castle Point		CPT
5	Chelmsford		CHL
6	Colchester		COL
7	Epping Forest		EPF
8	Harlow		HLW
9	Maldon		MAL
10	Rochford		ROC
11	Tendring		TEN
12	Uttlesford		UTT
13	Southend-on-Sea UA		SOS
14	Thurrock UA		THU
15	Cambridge		CamCity
16	South Cambridgeshire		SCambs
17	Broxbourne		Brox
18	East Hertfordshire		EHerts
19	Welwyn Hatfield		WelHat
20	Babergh		Babergh
21	Ipswich		Ipswich
22	Mid Suffolk		MidSuff
23	Suffolk Coastal		SufCoast
24	St. Edmundsbury		StEdmun
Macro Areas			
ID	Definition	Area	Short label
25	1-12	Essex CC	EssexCC
26	1-14	Greater Essex	GtrEssex
27	1, 4, 10, 13, 14	Thames Gateway South Essex	TGSE
28	3, 5, 9	Heart of Essex	HrtEssex
29	2, 6, 9, 11	Essex Haven Gateway	EssexHG
30	20-23	Suffolk Haven Gateway	SufflkHG
31	2, 6, 9, 11, 20-23	Haven Gateway	HG
32	7, 8, 12	West Essex	Wessex
33	17, 18	Hertfordshire (East)	EastHert
34	7, 8, 12, 17, 18	Stansted/M11 Corridor	StansM11
35	7, 8, 18	Harlow Joint Working Area	Harlow

For further detail and guidance on the interpretation of the scenario summaries, please refer to the Phase 7 Main Report.

Essex CC

ESSEX CC

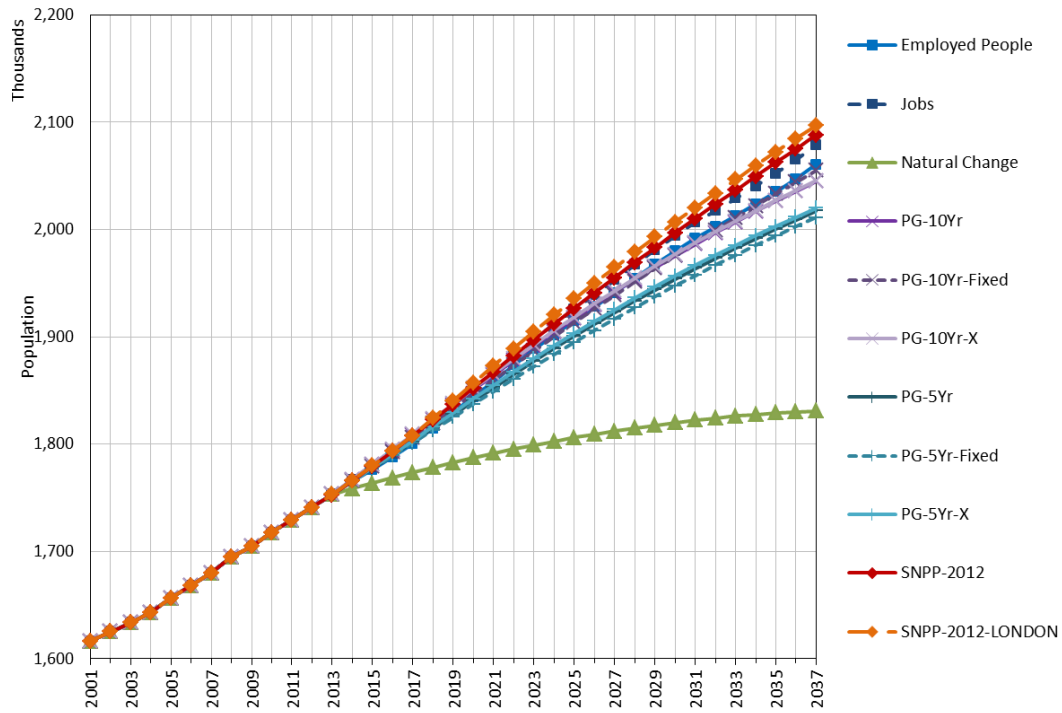


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
SNPP-2012-LONDON	270,537	19.1%	148,278	25.0%	8,842	6,421	4,687
SNPP-2012	264,629	18.7%	144,282	24.3%	8,596	6,249	4,457
Jobs	264,055	18.6%	144,639	24.4%	8,537	6,253	4,476
Employed People	248,133	17.5%	138,175	23.3%	7,969	5,974	4,151
PG-10Yr-X	237,910	16.8%	133,262	22.5%	7,343	5,775	3,903
PG-10Yr	225,197	15.9%	127,959	21.6%	6,683	5,532	3,786
PG-10Yr-Fixed	219,506	15.5%	115,054	19.4%	6,115	4,964	3,788
PG-5Yr-X	212,341	15.0%	124,285	21.0%	6,591	5,379	3,475
PG-5Yr	200,168	14.1%	119,719	20.2%	5,994	5,171	3,371
PG-5Yr-Fixed	186,312	13.2%	105,038	17.7%	5,170	4,528	3,218
Natural Change	47,619	3.4%	58,383	9.8%	0	2,500	560

Note: Household and dwelling estimates based on HH-12 assumptions

Greater Essex

GREATER ESSEX



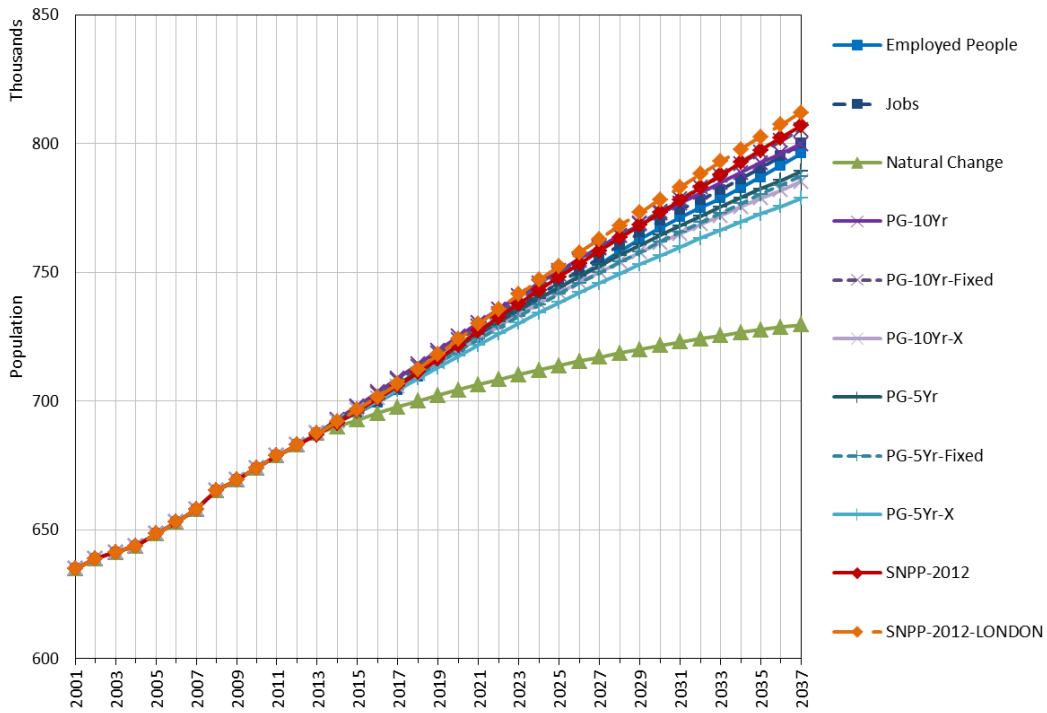
Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
SNPP-2012-LONDON	343,936	19.6%	188,391	25.7%	10,181	8,156	6,429
SNPP-2012	335,356	19.1%	182,854	24.9%	9,823	7,918	6,099
Jobs	325,721	18.6%	179,202	24.5%	9,473	7,745	5,950
Employed People	307,245	17.5%	171,756	23.4%	8,818	7,425	5,576
PG-10Yr-Fixed	302,086	17.2%	157,489	21.5%	7,602	6,804	5,712
PG-10Yr-X	292,388	16.7%	164,794	22.5%	7,928	7,139	5,234
PG-10Yr	291,946	16.7%	165,164	22.5%	7,642	7,146	5,378
PG-5Yr-X	266,826	15.2%	156,323	21.3%	7,261	6,765	4,797
PG-5Yr	264,236	15.1%	156,345	21.3%	6,966	6,759	4,903
PG-5Yr-Fixed	258,244	14.7%	143,872	19.6%	6,411	6,211	4,927
Natural Change	77,988	4.4%	81,368	11.1%	0	3,491	1,470

Note: Household and dwelling estimates based on HH-12 assumptions

Thames Gateway

South Essex

THAMES GATEWAY SOUTH ESSEX

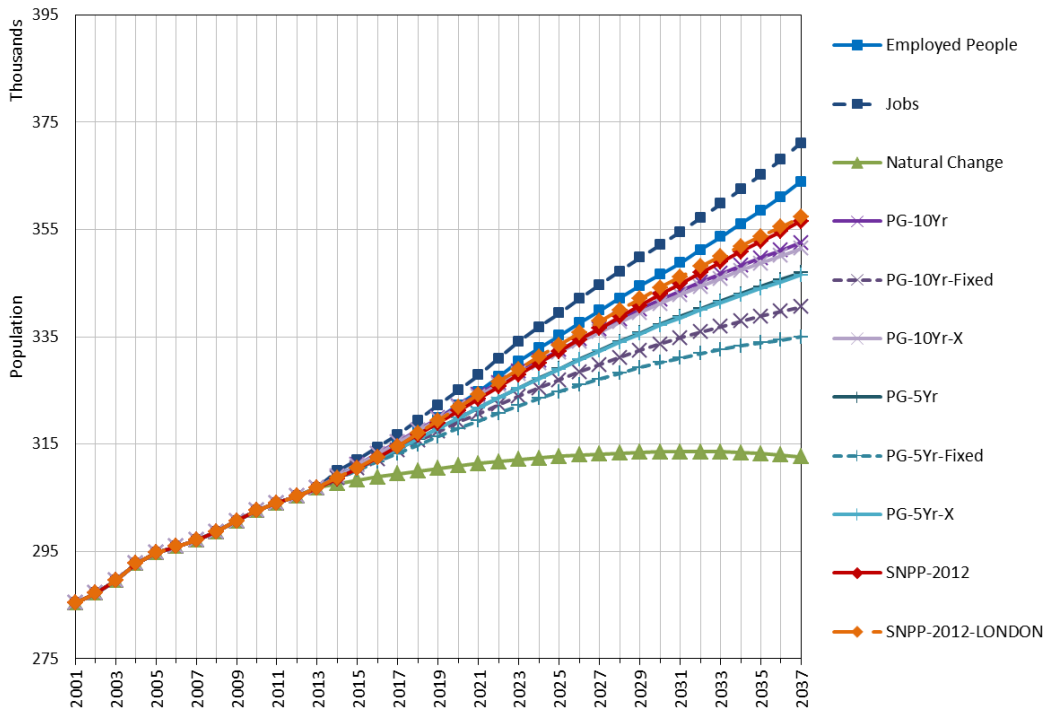


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
SNPP-2012-LONDON	124,654	18.1%	69,920	24.5%	2,914	3,006	2,493
SNPP-2012	120,119	17.5%	66,931	23.5%	2,725	2,878	2,327
PG-10Yr-Fixed	118,002	17.2%	65,854	23.1%	2,353	2,836	2,400
Jobs	112,491	16.4%	63,856	22.4%	2,444	2,741	2,200
PG-10Yr	112,395	16.3%	66,065	23.2%	2,268	2,844	2,229
Employed People	108,653	15.8%	62,355	21.9%	2,311	2,677	2,122
PG-5Yr	101,719	14.8%	62,137	21.8%	1,990	2,675	2,054
PG-5Yr-Fixed	99,863	14.5%	58,646	20.6%	1,826	2,526	2,071
PG-10Yr-X	97,694	14.2%	57,830	20.3%	1,838	2,485	1,883
PG-5Yr-X	91,247	13.3%	55,633	19.5%	1,676	2,392	1,786
Natural Change	42,105	6.1%	38,144	13.4%	0	1,635	980

Note: Household and dwelling estimates based on HH-12 assumptions

Heart of Essex

HEART OF ESSEX

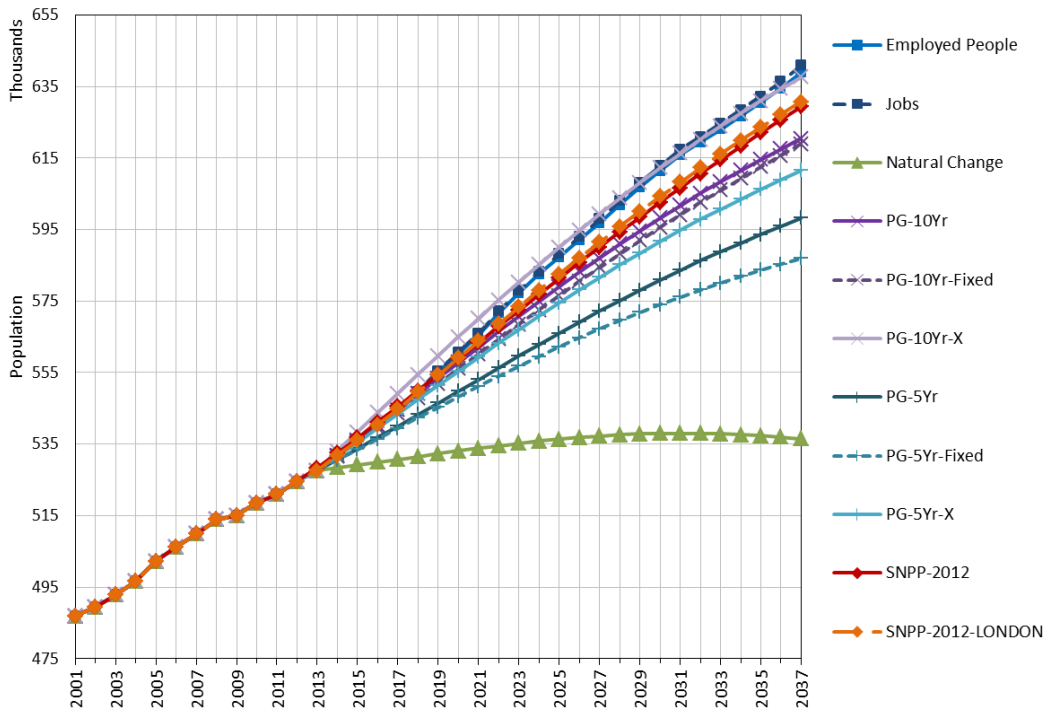


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
Jobs	64,229	20.9%	33,901	26.4%	2,251	1,460	1,540
Employed People	57,073	18.6%	30,999	24.1%	1,995	1,336	1,378
SNPP-2012-LONDON	50,386	16.4%	28,815	22.4%	1,737	1,242	1,269
SNPP-2012	49,754	16.2%	28,064	21.9%	1,711	1,210	1,236
PG-10Yr	45,639	14.9%	25,504	19.9%	1,435	1,099	1,150
PG-10Yr-X	44,536	14.5%	24,443	19.0%	1,409	1,054	1,111
PG-5Yr	40,026	13.0%	25,131	19.6%	1,338	1,083	1,023
PG-5Yr-X	39,602	12.9%	24,488	19.1%	1,333	1,055	999
PG-10Yr-Fixed	33,712	11.0%	20,073	15.6%	1,039	865	901
PG-5Yr-Fixed	28,056	9.1%	19,694	15.3%	903	847	773
Natural Change	5,798	1.9%	11,901	9.3%	0	510	303

Note: Household and dwelling estimates based on HH-12 assumptions

Essex Haven Gateway

ESSEX HAVEN GATEWAY

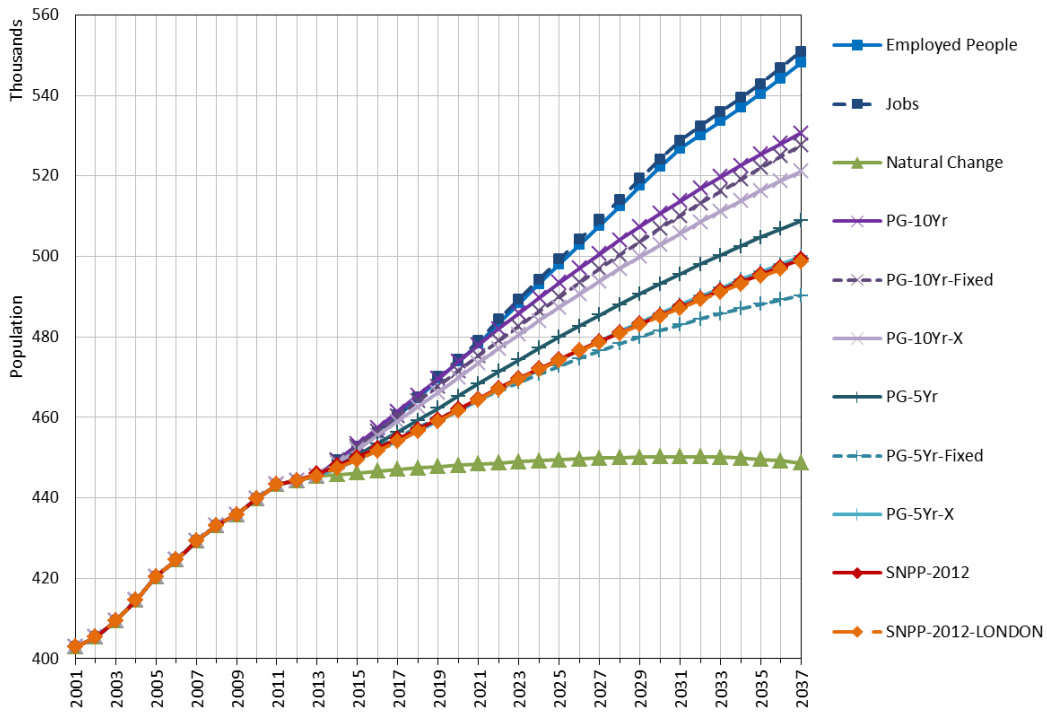


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
Jobs	113,204	21.5%	61,649	27.4%	4,511	2,686	1,492
Employed People	111,225	21.1%	60,854	27.1%	4,438	2,652	1,457
PG-10Yr-X	109,998	20.8%	61,238	27.3%	4,288	2,676	1,431
SNPP-2012-LONDON	103,146	19.5%	58,042	25.8%	4,156	2,534	1,330
SNPP-2012	100,972	19.1%	56,899	25.3%	4,065	2,485	1,258
PG-10Yr	92,737	17.6%	51,900	23.1%	3,485	2,261	1,162
PG-10Yr-Fixed	91,234	17.3%	45,885	20.4%	3,152	1,987	1,197
PG-5Yr-X	83,867	15.9%	50,552	22.5%	3,373	2,204	996
PG-5Yr	70,578	13.4%	43,199	19.2%	2,743	1,877	794
PG-5Yr-Fixed	59,303	11.2%	35,436	15.8%	2,146	1,530	655
Natural Change	8,877	1.7%	14,794	6.6%	0	630	-249

Note: Household and dwelling estimates based on HH-12 assumptions

Suffolk Haven Gateway

SUFFOLK HAVEN GATEWAY

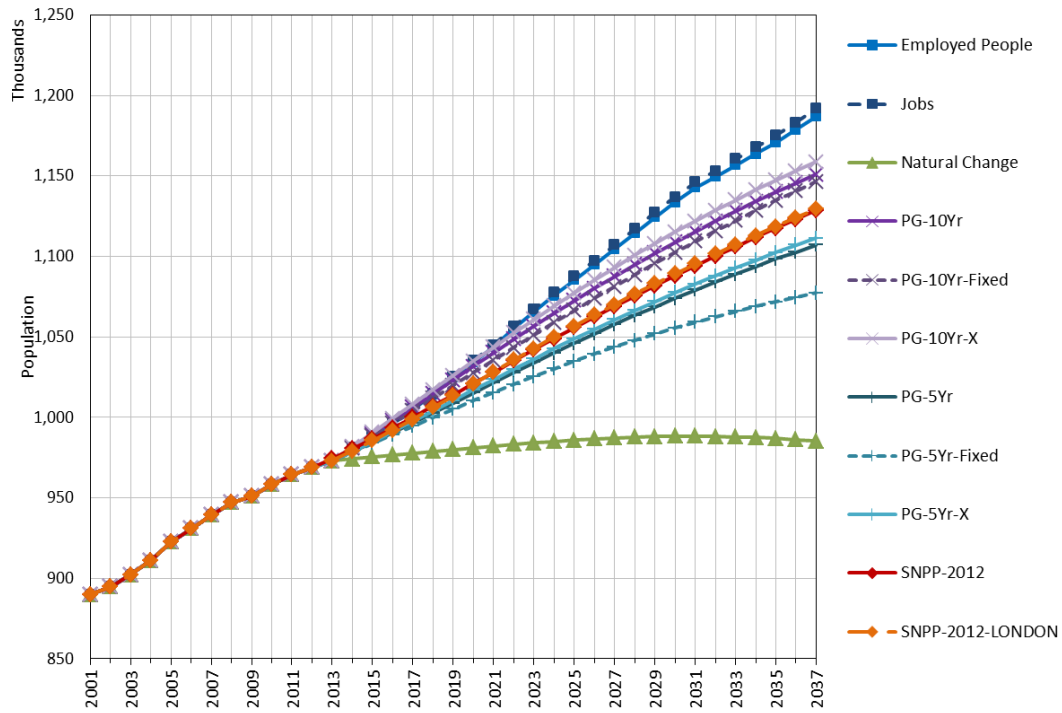


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
Jobs	105,504	23.7%	60,600	31.6%	4,397	2,660	1,466
Employed People	102,716	23.1%	59,443	31.0%	4,293	2,609	1,411
PG-10Yr	85,264	19.1%	50,921	26.6%	3,460	2,232	1,124
PG-10Yr-Fixed	82,273	18.5%	46,996	24.5%	3,213	2,052	1,078
PG-10Yr-X	75,773	17.0%	47,918	25.0%	3,147	2,104	933
PG-5Yr	63,495	14.3%	41,983	21.9%	2,776	1,834	664
PG-5Yr-X	54,533	12.2%	39,383	20.5%	2,476	1,724	497
SNPP-2012	53,314	12.0%	38,787	20.2%	2,422	1,700	461
SNPP-2012-LONDON	53,249	12.0%	38,697	20.2%	2,419	1,696	461
PG-5Yr-Fixed	44,861	10.1%	32,337	16.9%	1,993	1,404	287
Natural Change	3,300	0.7%	13,383	7.0%	0	577	-471

Note: Household and dwelling estimates based on HH-12 assumptions

Haven Gateway

HAVEN GATEWAY

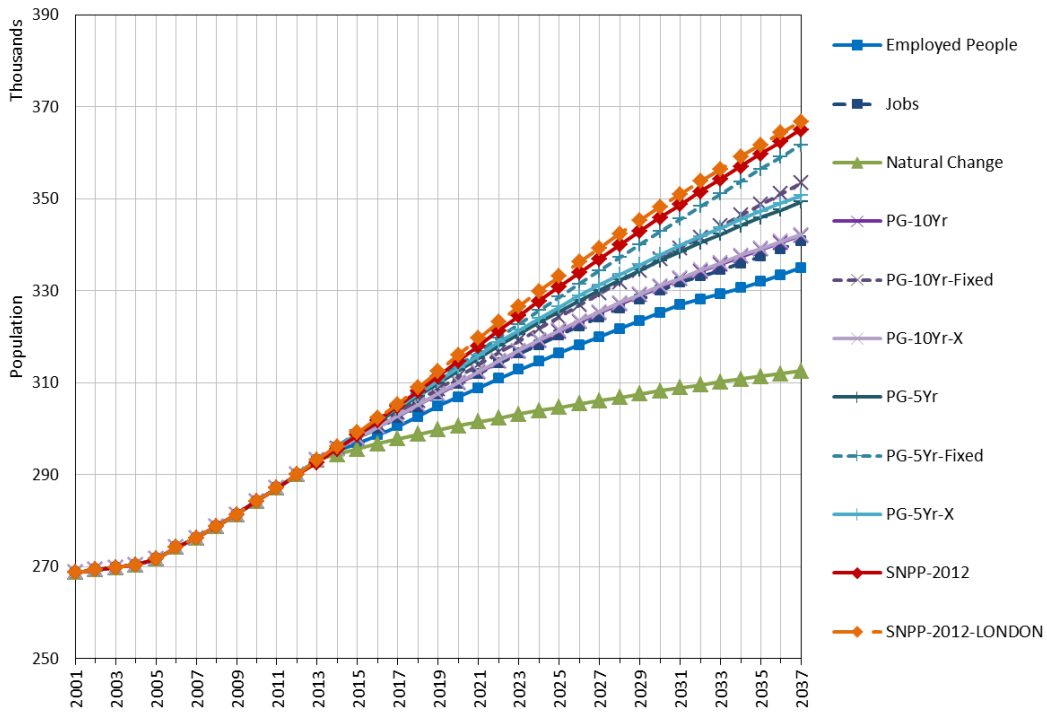


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
Jobs	218,708	22.5%	122,249	29.4%	8,908	5,346	2,958
Employed People	213,941	22.0%	120,297	28.9%	8,731	5,261	2,867
PG-10Yr-X	185,772	19.1%	109,156	26.2%	7,435	4,780	2,365
PG-10Yr	178,001	18.3%	102,820	24.7%	6,945	4,492	2,286
PG-10Yr-Fixed	173,507	17.8%	92,881	22.3%	6,365	4,039	2,275
SNPP-2012-LONDON	156,394	16.1%	96,739	23.2%	6,575	4,230	1,791
SNPP-2012	154,286	15.8%	95,686	22.9%	6,487	4,185	1,719
PG-5Yr-X	138,400	14.2%	89,934	21.6%	5,849	3,928	1,494
PG-5Yr	134,073	13.8%	85,182	20.5%	5,520	3,712	1,457
PG-5Yr-Fixed	104,165	10.7%	67,773	16.3%	4,140	2,934	942
Natural Change	12,177	1.3%	28,177	6.8%	0	1,207	-720

Note: Household and dwelling estimates based on HH-12 assumptions

West Essex

WEST ESSEX

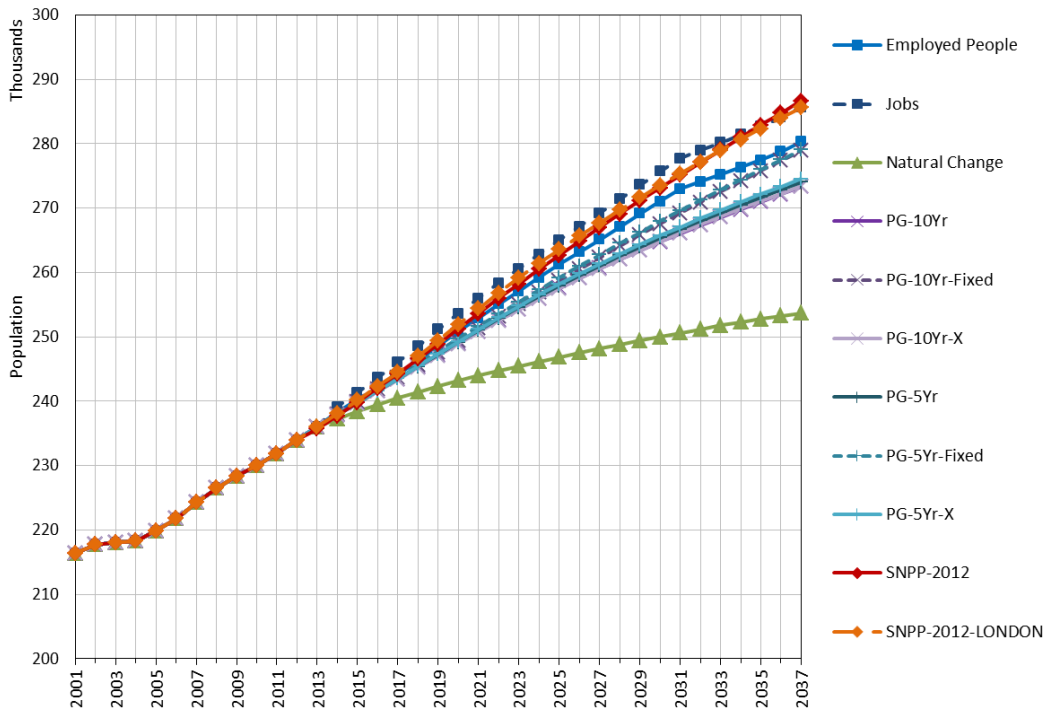


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
SNPP-2012-LONDON	73,619	25.1%	36,753	30.4%	1,893	1,599	1,412
SNPP-2012	72,430	24.7%	36,119	29.9%	1,843	1,571	1,354
PG-5Yr-Fixed	68,546	23.4%	31,311	25.9%	1,633	1,362	1,313
PG-10Yr-Fixed	60,212	20.5%	27,994	23.1%	1,282	1,218	1,157
PG-5Yr-X	57,503	19.6%	29,782	24.6%	1,285	1,296	1,049
PG-5Yr	56,085	19.1%	29,850	24.7%	1,246	1,298	1,049
PG-10Yr-X	49,035	16.7%	26,506	21.9%	925	1,153	898
PG-10Yr	48,771	16.6%	26,768	22.1%	928	1,164	910
Jobs	47,555	16.2%	26,493	21.9%	936	1,153	858
Employed People	41,786	14.3%	24,139	20.0%	732	1,050	755
Natural Change	19,289	6.6%	16,556	13.7%	0	718	329

Note: Household and dwelling estimates based on HH-12 assumptions

Hertfordshire (East)

HERTFORDSHIRE (EAST)

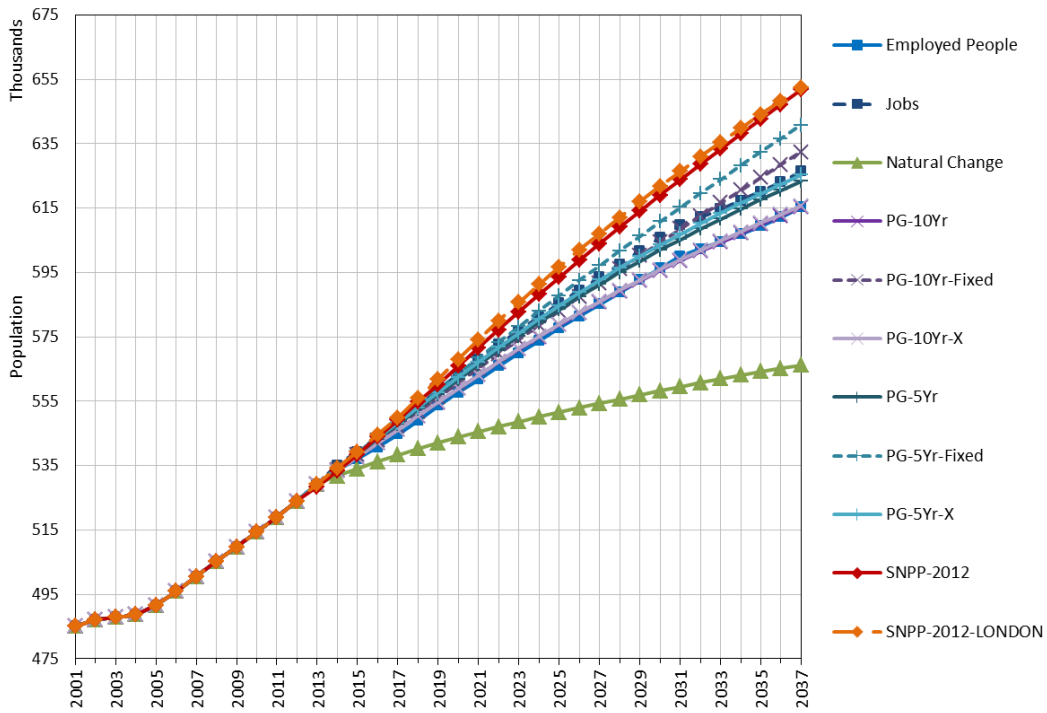


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
SNPP-2012	50,935	21.6%	27,760	28.7%	1,062	1,197	841
Jobs	49,602	21.0%	27,481	28.4%	986	1,185	808
SNPP-2012-LONDON	49,542	21.0%	27,386	28.3%	1,004	1,180	820
Employed People	44,219	18.7%	25,283	26.1%	800	1,090	709
PG-5Yr-Fixed	42,980	18.2%	22,602	23.3%	756	974	644
PG-10Yr-Fixed	42,866	18.2%	22,277	23.0%	716	961	653
PG-5Yr-X	38,444	16.3%	22,274	23.0%	578	960	575
PG-5Yr	37,958	16.1%	22,321	23.1%	571	962	578
PG-10Yr-X	37,343	15.8%	21,430	22.1%	477	923	561
PG-10Yr	37,236	15.8%	21,534	22.2%	494	928	567
Natural Change	17,630	7.5%	16,372	16.9%	0	706	224

Note: Household and dwelling estimates based on HH-12 assumptions

Stansted/M11 Corridor

STANSTED/M11 CORRIDOR

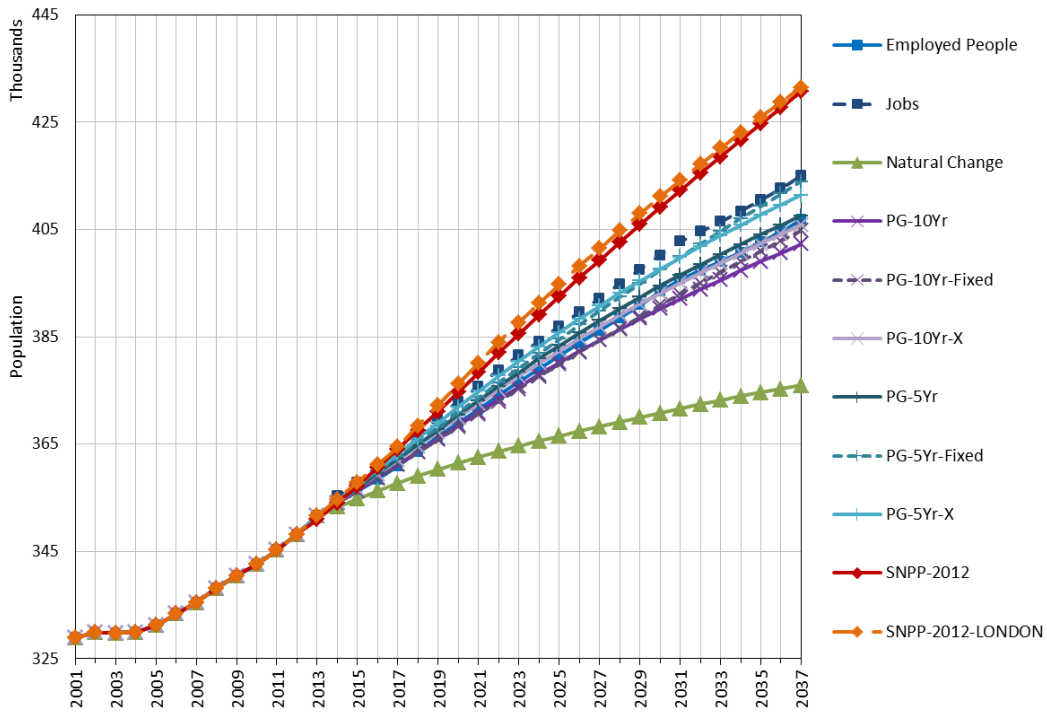


Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
SNPP-2012	123,365	23.3%	63,879	29.3%	2,905	2,768	2,195
SNPP-2012-LONDON	123,161	23.3%	64,139	29.5%	2,896	2,779	2,233
PG-5Yr-Fixed	111,526	21.1%	53,913	24.8%	2,390	2,336	1,957
PG-10Yr-Fixed	103,078	19.5%	50,272	23.1%	1,999	2,179	1,810
Jobs	97,157	18.4%	53,975	24.8%	1,922	2,337	1,666
PG-5Yr-X	95,947	18.1%	52,056	23.9%	1,863	2,255	1,624
PG-5Yr	94,042	17.8%	52,171	24.0%	1,817	2,260	1,627
PG-10Yr-X	86,378	16.3%	47,935	22.0%	1,402	2,077	1,459
PG-10Yr	86,006	16.2%	48,302	22.2%	1,422	2,093	1,477
Employed People	86,005	16.2%	49,422	22.7%	1,532	2,140	1,464
Natural Change	36,919	7.0%	32,928	15.1%	0	1,424	553

Note: Household and dwelling estimates based on HH-12 assumptions

Harlow Joint Working Area

HARLOW JOINT WORKING AREA



Scenario	Change 2013 - 2037				Average per year		
	Population Change	Population Change %	Households Change	Households Change %	Net Migration	Dwellings	Jobs
SNPP-2012-LONDON	79,896	22.7%	43,348	29.6%	1,765	1,873	1,410
SNPP-2012	79,827	22.7%	42,962	29.3%	1,763	1,857	1,382
Jobs	63,423	18.0%	36,659	25.0%	1,159	1,583	1,066
PG-5Yr-Fixed	62,274	17.7%	32,395	22.1%	1,084	1,398	1,014
PG-5Yr-X	59,801	17.0%	33,971	23.2%	1,002	1,467	973
PG-5Yr	55,929	15.9%	32,986	22.5%	887	1,424	923
Employed People	55,196	15.7%	33,269	22.7%	869	1,436	922
PG-10Yr-X	54,226	15.4%	31,608	21.6%	718	1,365	891
PG-10Yr-Fixed	53,160	15.1%	29,272	20.0%	715	1,263	867
PG-10Yr	50,680	14.4%	30,617	20.9%	625	1,322	838
Natural Change	24,304	6.9%	21,944	15.0%	0	947	383

Note: Household and dwelling estimates based on HH-12 assumptions